Thefollowing disclosure isprovidedfor informationalpurposesonly Ofl a voluntarybasis by Loyola UniversityofChicago (the "University"), On March4, 2011,thefollowingjoint press release wasissuedby the partiesindicatedbelow. There can be noassurancegiven that definitive agreementswill be.reachedwith respect tothe described transaction orthat the requiredcorporate and regulatory approvalsreluting to the transaction will be obtained.Asa result, theultimatefinancial impact ofthe transactionOJ! the Universitycannotbepresently determined. The Universityhas flO obligation to provide additional updates orinformaiion with respect to this transaction.

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