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Thefollowing disclosure isprovidedfor informationalpurposesonly on a voluntary basis
by Loyola UniversityofChicago (the "University"), and updates that certain joint pressrelease dated March4, 2011 (the "Press Release") previously filed by the University on EMMA on March 15, 2011, and the related disclosure statement dated May 27, 2011 which waspostedon EMMA asofMay 31, 2011 (the "May Filing"). Thefollowing shouldbe read in conjunction with the Press Release and the May Filing. The University has no obligation to provide additional updates or information with respect to this transaction. The date ofthis voluntary disclosure information is July8, 2011.

Effective on July 1, 2011, Loyola Universityof Chicago, an Illinois not for profit corporation (the "University") completed a transaction with Trinity Health Corporation, an Indiana not for profit corporation located in Novi, Michigan ("Trinity") pursuant to a Definitive Agreement dated March 31, 2011 (the "Definitive Agreement"). Pursuant to the Definitive Agreement, Trinity replaced the University as the sole member of Loyola University Health System (the "Health System") and Trinity directly or indirectly assumed control of Loyola University Medical Center ("LUMC"), Gottlieb Memorial Hospital ("GMH"), Loyola University of Chicago Insurance Company, Ltd. ("LUCIC") and the other healthcare affiliates of the Health System (other than Loyola University Physician Foundation ("LUPF")), pursuant to the Definitive Agreement effective July 1, 2011.

As a resultofthe Trinity Transaction, the University, effective July1,2011,is no longer
the parent or an affiliateof

Services as promulgated by the United States Conference of