TO: 0 X Q L F L S D O 6 H F X U L W L HMSRS X 20 bH OPt De Ni but Quelst et a Raditiels G 3

FROM: /R\ROD 8QLYHUVLW\ RI &KLFDJR WKH 38QLYHUVLW\'

DATE: July 9, 2012

RE: 5 H S R U W D E O H (Y H Q W 1 R W L F H U H O D W L Q ExMbR A W K H E R Q

CUSIPS: See Exhibit A hereto

The purpose of this notice is to comply with the provisions of that certain Continuing Disclosure \$JUHHPHQW GDWHG 0D\ WKH 3\$JUHHPHQW IURP WKH identified on Exhibit A KHUHWR DQUGW DDE OSHHS(RHQW DV GHVFULEHG LG Rule 15c212 under the Securities Exchangect of 1934, as amended 'XH WR D VFULYHQH the form of Bond, the form of Bondprovided to U.S. Bank National Association, as Bond Trustee (the 3% RQGXVWHH FRQWDLQHG DQ LQFRUUHFW DQG ODWHU ILU payment date of July, 2012 was properly disclosed to the bondholders in the Official Statement for the Bondsdated May 16, 2012On July 6, 2012, uponeting notified of this error in the form of Bond by the Bond Trustee, the University immediately paid to the Bond Trustee for forward integeto Depository Trust Compantine amount of this first interest payment (\$393,898.06 in the aggregate for all the Bonds).

This

This information is subject to change without notice. This notice only speaks as of its date and does not imply that there has been no change in any other information relating to the Bonds with respect to which this notice is filed as described above. Nothing contained in this notice is, or should be construed as, a representation by the University that the information due in this notice or any previous filings constitutes all of the information that may breaterial to a current decision to invest in, hold or dispose of any of the Bonds listed on Exhibit A, or any other securities issued for the benefit of the Univesity.